



**ICARD**  
PLLC

701 W. 7<sup>th</sup> Ave, Suite 130 Spokane, WA 99204

Tax ID: 91-2150878

Ph: (509) 838-3932 Fax: (509) 838-1163

Liz Pechous, PHD

Kristin Sims-Cutler, Ph.D., LMHC

Marie Pechous, MA, CCC-SLP

**ACCOUNT INFORMATION--PRIMARY PRIVATE & SECONDARY FORM**

Client's Name: \_\_\_\_\_

Last

First

Middle Initial

Address: \_\_\_\_\_

Street

City

State

Zip Code

Client's DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

Sex: \_\_\_\_\_

Phone: Home: (\_\_\_\_) \_\_\_\_\_ Cell: (\_\_\_\_) \_\_\_\_\_ Work: (\_\_\_\_) \_\_\_\_\_

E-mail: \_\_\_\_\_

Mother/Father/Other \_\_\_\_\_ Name: \_\_\_\_\_

Phone: Home: (\_\_\_\_) \_\_\_\_\_ Cell: (\_\_\_\_) \_\_\_\_\_ Work: (\_\_\_\_) \_\_\_\_\_

Mother/Father/Other \_\_\_\_\_ Name: \_\_\_\_\_

Phone: Home: (\_\_\_\_) \_\_\_\_\_ Cell: (\_\_\_\_) \_\_\_\_\_ Work: (\_\_\_\_) \_\_\_\_\_

**Primary Insurance Information**

**Primary Cardholder/Subscriber Information:**

Name: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

Insurance ID/SSN Number/: \_\_\_\_\_ Group/Program Number: \_\_\_\_\_

Subscriber's Employer: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

*You must call your insurance company and document coverage prior to your appointment time.*

Date Called: \_\_\_\_/\_\_\_\_/\_\_\_\_ Time: \_\_\_\_\_ am/pm

Name of Insurance Company you are calling: \_\_\_\_\_

Phone Number of Insurance Company: (\_\_\_\_) \_\_\_\_\_

Name of Person/Contact you spoke to: \_\_\_\_\_

***Questions to Ask:***

1. Does my plan have benefits for mental health/psychological testing services? Yes \_\_\_ No \_\_\_

2. What is the effective date of my insurance? \_\_\_\_\_

3. Do I have a deductible? Yes \_\_\_ No \_\_\_ If yes, what is the remainder? \_\_\_\_\_

4. What does my plan cover for psychological testing services?

50% \_\_\_\_ 60% \_\_\_\_ 70% \_\_\_\_ 80% \_\_\_\_ 90% \_\_\_\_ 100% \_\_\_\_ Other % \_\_\_\_

5. What does my plan cover for mental health services?

50% \_\_\_\_ 60% \_\_\_\_ 70% \_\_\_\_ 80% \_\_\_\_ 90% \_\_\_\_ 100% \_\_\_\_ Other % \_\_\_\_

6. Do I have a co-payment? Yes \_\_\_ No \_\_\_ If yes, what is the amount? \_\_\_\_\_

7. Do I need a referral from my primary care provider (PCP)? Yes \_\_\_ No \_\_\_ If yes, please have your PCP fax a referral to us at (509) 838-1163

8. Do I need preauthorization for testing? Yes \_\_\_ No \_\_\_ For mental health? Yes \_\_\_ No \_\_\_

9. Treatment plan required? No \_\_\_ Yes \_\_\_ After \_\_\_ visits.

**Secondary Insurance Information--APPLE HEALTH**

**Primary Cardholder/Subscriber Information:**

Name: \_\_\_\_\_ DOB: \_\_\_/\_\_\_/\_\_\_

Provider One Number \_\_\_\_\_ WA

Insurance Carrier: Molina CHPW UHC Community Plan  
Amerigroup Coordinated Care

ID Number \_\_\_\_\_

**Other Private Secondary Insurance Information (If applicable)**

**Primary Cardholder/Subscriber Information:**

Name: \_\_\_\_\_ DOB: \_\_\_/\_\_\_/\_\_\_

Insurance ID/SSN Number/: \_\_\_\_\_ Group/Program Number: \_\_\_\_\_

Subscriber's Employer: \_\_\_\_\_ Phone: (\_\_\_\_\_) \_\_\_\_\_

*You must call your insurance company and document coverage prior to your appointment time.*

Date Called: \_\_\_/\_\_\_/\_\_\_\_\_ Time: \_\_\_\_\_ am/pm

Name of Insurance Company you are calling: \_\_\_\_\_

Phone Number of Insurance Company: (\_\_\_\_\_) \_\_\_\_\_

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